

EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900

Suite 900 • 2550 Golf Road

Rolling Meadows, IL 60008 •

312/640-7000

5-143A03C

No.

MAY 23 1985

ICC Washington, D. C.

MAN 23 1985 - 3 44 PM

Secretary
Interstate Commerce Commission
Washington, D.C.

INTERSTATE COMMERCE COMMISSION

14059 - LL

Dear Secretary:

April 1, 1985

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of April 1, 1985. The parties to the Partial Release to Security Agreement are:

Debtor:

Evans Railcar Leasing Company

The East Tower 2550 Golf Road

Rolling Meadows, Illinois 60008

Secured Party:

Continental Illinois National Bank and Trust Company of Chicago, as Agent

230 South LaSalle Street

Chicago, Illinois 60693

A list of the equipment covered by the Partial Release to Security Agreement is attached hereto as Schedule I.

The enclosed Partial Release to Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release to Security Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

CT. Kayler

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very Truly Yours,

EVANS RAILCAR LEASING COMPANY

Assistant Secretary

Enclosures

NAME **

I. D. NUMBER* DATE **

INTERNAL MASTER SCHEDULE SCHEDULE TERM TERM YEAR MONTH ** ** **

PREFIX CAR ** NUMBER **

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

- Appears on internal records of Borrower only. *
- Subject to change from time to time. **
- Same designation may appear on more than one car (initials are the AAR mechanical designations).

S C H E D U L E I DESTROYED & SCRAPPED COLLATERAL MARCH 31, 1985

LOT * CAR NUMBER * TYPE	LESSEE NAME	INTERNAL. I.D. NUMBER		SCHEDULE NUMBER	SCHEDULE DATE		TERM MONTH	PREFIX	CAR NUMBER
	MISSOURI-KANSAS-TEXAS RR MISSOURI-KANSAS-TEXAS RR		66/10/08 66/10/08		66/10/08 66/10/08	15 15		MKT MKT	10009 10033
N=2									
571-04 * ROX-XL	MTSSDURI-KANSAS-TEXAS RR	14812	66/10/08	1	66/10/08	15	. 0	MKT	8607
N=1									
COV HOP-LO	UNITED STATES STEEL CORP UNITED STATES STEEL CORP UNITED STATES STEEL CORP	15282	81/09/25 81/09/25 81/09/25	1	81/09/25 81/09/25 81/09/25	15 15 15	Ö	USLX USLX USLX	1398 1403 1479
N=3									
711-00 * MINI-MAX	DEMONSTRATOR CARS	17431	70/11/01	1	70/11/01	0	1	USLX	6000
N=1									
987-00 * MINI-HAX	DEMONSTRATOR CARS	18651	71/02/01	1	71/02/01	0	1	USLX	6001
№ 1									
1216-00 * FLAT-LP	ST REGIS PAPER CO	8449	73/05/02	1	73/05/02	11	0	USEX	4008
N=1									
1.241-00 * COV HOP-LO	AMERICAN COLLOID CO	11548	73/07/25	1	73/07/25	10	0	L'OAX	2857
N=1									
2060-34 * COV HOP-LO	LEASE POOL	13298	00/00/	00 0 (00/00/00	0	0	USEX	340
N=1	•	,							
2060-32 * COV HOP	-LO CANADIAN NATIONAL RAILWAY	15461	83/12/2	1 32	83/12/2	1 0	7	USLX	31116

TOTAL DESTROYED & SCRAPPED COLLATERAL 03/85 = 12

N=1

S C H E D U L E I SOLD COLLATERAL MARCH 31, 1985

LOT * NUMBER #	CAR TYPE	LESSEE NAME		INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHETULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1098-02 #	CONDOLA-GT	LEASE PO	OCK	17450	0/00/00	0	0/00/00	0	0	USEX	40154
N=1											
1142-00 \$	FLAT-LP	LEASE PO LEASE PO LEASE PO	10L.	12362 12367 12353	0/00/00 0/00/00 0/00/00		0/00/00 0/00/00 0/00/00	0	0	WA WA WA	16805 16817 16821
N=3											
1143-00 \$	FLAT-LP FLAT-LP	LEASE PO LEASE PO LEASE PO LEASE PO	10L 10K.	12336 12334 12330 12327	0/00/00 0/00/00 0/00/00 0/00/00	Ó	0/00/00 0/00/00 0/00/00 0/00/00	0	0	AMP AMP AMP	32913 32915 32919 32922
N=4			•								
	HOPPER-HT	LEASE PO LEASE PO	OL OL OL OL OL OL OL OL OL OL OL	16090 16087 16086 16085 16083 16080 16079 16078 16075 16073 16071 16070 16064 16064 16064 16069 16058 16058 16054 16053 16053	0/00/00 0/00/00 0/00/00 0/00/00 0/00/00 0/00/0	000000000000000000000000000000000000000	0/00/00	000000000000000000000000000000000000000	000000000000000000000000000000000000000	USLX USLX USLX USLX USLX USLX USLX USLX	45000 45001 45004 45005 45006 45007 45008 45011 45012 45013 45016 45019 45020 45021 45027 45027 45027 45033 45033 45033 45033 45033 45033 45033 45033 45033 45033 45033 45033 45034 45044

S C H E D U L E I SOLD COLLATERAL MARCH 31, 1985

1.0T * CAR NUMBER * TYPE	LESSEE NAME	Internal I.b. Lease Number Date Ternal Year Ternal Ternal	TERM MONTH	PREFIX CAR NUMBEF	}
1342-00 # HOPPER	R-HT LEASE POOL	1.6046 0/00/00 0 0/00/00 0	0	USLX 45045	õ
HOPPET	R-HT LEASE POOL	16045 0/00/00 0 0/00/00 0		USLX 45046	
HOPPER		16043 0/00/00 0 0/00/00 0	0	USLX 45048	
HOPPER		16042 0/00/00 0 0/00/00 0	0	USLX 45049	
HOPPER		15041 0/00/00 0 0/00/00 0		USLX 45050	
HOPPER		16040 0/00/00 0 0/00/00 0		USLX 45051	Ĺ
HOPPER	R-HT LEASE POOL	1.6038 0/00/00 0 0/00/00 0		USLX 45053	}
HOPPER	R-HT LEASE POOL	16037 0/00/00 0 0/00/00 0	Q	USLX 45054	ļ
HOPPER	RHIT LEASE POOL	1.603.6 0/00/00 0 0/00/00 0		USLX 45055	,
HOPPET		16035 0/00/00 0 0/00/00 0		USLX 45056	2
HOPPER		15992 0/00/00 0 0/00/00 0 15994 0/00/00 0 0/00/00 0	0	USLX 45057	(
HOPPE HOPPER	R-HT LEASE POOL R-HT LEASE POOL	15994 0/00/00 0 0/00/00 0 15995 0/00/00 0 0/00/00 0	X	USLX 45059 USLX 45060	ζ.
HOPPET	R-HT LEASE POOL	15996 0/00/00 0 0/00/00 0	X	USLX 45061	í
HOPPER	R-HT LEASE POOL	15998 0/00/00 0 0/00/00 0	×	USLX 45063	į
HOPPET		15999 0/00/00 0 0/00/00 0	Ň	USLX 45064	
HÜPPET	R-HT LEASE POOL	16000 0/00/00 0 0/00/00 0	ň	USLX 45065	:
HUPPET	R-HT LEASE POOL	16003 0/00/00 0 0/00/00 0		USLX 45068	
HOPPET	R-HT LEASE POOL	16005 0/00/00 0 0/00/00 0	ŏ	USLX 45070	ĺ
EPPROH	R-HT LEASE POOL	1,6007 0/00/00 0 0/00/00 0	Ò	USLX 45072	2
HOPPET		1.6008 0/00/00 0 0/00/00 0	0	USLX 45073	Š
HOPPET		16010 0/00/00 0 0/00/00 0	0	USLX 45075	j
HOPPER	R-HIT LEASE POOL	16011 0/00/00 0 0/00/00 0	. 0	USLX 45076	,
HOPPET		16012 0/00/00 0 0/00/00 0		USLX 45077	
HOPPER		16013 0/00/00 0 0/00/00 0	Ŏ,	USLX 45078	į
HOPPET	R-HT LEASE POOL	16015 0/00/00 0 0/00/00 0		USLX 45080)
HOPPET	R-HT LEASE POOL	16016 0/00/00 0 0/00/00 0	Ŏ.	USLX 45081	
HOPPER		16017 0/00/00 0 0/00/00 0	Q I	USLX 45082	;
HOPPET	R-HT LEASE POOL	16018 0/00/00 0 0/00/00 0	V I	USLX 45083)
HOPPET		1,6020 0/00/00 0 0/00/00 0 1,6021 0/00/00 0 0/00/00 0	V !	USLX 45085 USLX 45086	,
HOPPET	R-HT LEASE POOL	16021 0/00/00 0 0/00/00 0 16022 0/00/00 0 0/00/00 0	X,	USLX 45086 USLX 45087	;
HOPPET HOPPET HOPPET		16024 0/00/00 0 0/00/00 0		USLX 45089	•
HOPPET		1,602.6 0/00/00 0 0/00/00 0	X	USLX 45091	į
HOPPET	R-HT LEASE POOL	1,6027 0/00/00 0 0/00/00 0		USLX 45092	
HOPPET		16028 0/00/00 0 0/00/00 0	ŏ	USLX 45093	Ċ
HUPPET		16030 0/00/00 0 0/00/00 0	ŏ	USLX 45095	í
HOPPET		16031 0/00/00 0 0/00/00 0	ň	USLX 45096	Ś
HOPPER		16032 0/00/00 0 0/00/00 0	ŏ	USI.X 45097	
HOPPET	R-HT LEASE POOL	16033 0/00/00 0 0/00/00 0	ŏ	USLX 45098	ł
HOPPET		16034 0/00/00 0 0/00/00 0	Ŏ	USLX 45099	
,					

N=71

TOTAL SOLD COLLATERAL 03/85 = 79

Interstate Commerce Commission Washington, D.C. 20423

5/23/85

OFFICE OF THE SECRETARY

Ronald M.Neifield
Rosenthal & Schanfield

55 East Monroe Street , Suite 4620
Chicago,Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/23/85 at 2:00pm and assigned rerecordation number(s). 14059-II. & 14059-MM

Sincerely yours,

James St. B

Secretary

Enclosure(s)

RECORDATION NO. 140 51 at 1424

MAY 23 1985 · 2 99 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

THIS IS RELEASE, dated April l from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

WITNESSETH:

WHEREAS, the Borrower and the Agent (as agent for various lenders) entered into an Amended and Restated Security Agreement, dated as of June 30, 1984 and recorded with the Interstate Commerce Commission on October 4, 1984 as Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such lenders, including without limitation, the property described on Schedule I attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.2 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

- The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.
- Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

> CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Barbara A-Van Stensel, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Vanue R. Outter personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

tary Public

My Commission Expires July 25, 1987

LOT # CAR NUMBER # TYPE***

LESSEE NAME ** INTERNAL MASTER SCHEDULE SCHEDULE TERM TERM I. D. LEASE NUMBER DATE YEAR MONTH NUMBER* DATE ** ** **

PREFIX CAR ** NUMBER**

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- ** Subject to change from time to time.
- *** Same designation may appear on more than one car (initials are the AAR mechanical designations).

S C H E D U L E I DESTROYED & SCRAPPED COLLATERAL MARCH 31, 1985

LOT NUMBER	* CAR \$ TYPE	LESSEE NAME	INTERNAL I.D. NUMBER		SCHETULE NUMBER	SCHEDULE DATE		TERM MONTH	PREFIX	Car Number
570-06		HT MISSOURI-KANSAS-TEXAS RR HT MISSOURI-KANSAS-TEXAS RR		66/10/08 66/10/08		66/10/08 66/10/08	15 15		MKT MKT	10009 10033
N =2										
571-04	* POX-XL	MTSSOURI-KANSAS-TEXAS RR	14812	66/10/08	1	66/10/08	15	. 0	MKT	8607
N=1										
607-05	COV HOP	-LO UNITED STATES STEEL CORP -LO UNITED STATES STEEL CORP -LO UNITED STATES STEEL CORP	15282	81/09/25 81/09/25 81/09/25	1	81/09/25 81/09/25 81/09/25	15 15 15	Ō	USLX USLX USLX	1398 1403 1479
N=3										
711-00	* MINI-HA	X DEMONSTRATOR CARS	17431	70/11/01	1	70/11/01	0	1	USLX	6000
N=1										
987-00	* MINI-HA	X DEHONSTRATOR CARS	18651	71/02/01	1	71/02/01	0	1	USLX	6001
N=1										
1216-00	* FLAT-LP	ST REGIS PAPER CO	8449	73/05/02	1	73/05/02	11	0	USEX	4008
N=1										
1241-00	* COV HOP	-LO AMERICAN COLLOID CO	11548	73/07/25	1	73/07/25	10	0	LOVX	2857
N=1										
2060-34	* CON HOP	-1.0 LEASE POOL	13298	00/00/	00 0	00/00/00	0	0	USEX	340
N=1										
2060-32	* COV H	OP-LO CANADIAN NATIONAL RAIL	NAY 15461	83/12/2	1 32	83/12/2	21 0	7	USLX	31116
N=1 ·										

TOTAL DESTROYED & SCRAPPED COLLATERAL 03/85 = 12

S C H E D U L F I SOLD COLLATERAL HARCH 31, 1985

	ot Umber		CAR TYPE	LESSEE NAME			INTERNAL I.D. NUMBER	Master Lease Date	SCHETNILE MUMBER	SCHEDULE DATE		TERM HONTH	PREFIX	CAR NUMBER
10	98-02	¢	CONDOLA-GT	LEASE PO	DOK.		17450	0/00/00	0	0/00/00	0	0	USEX	40154
N=	1													
11	42-00	_	FLAT-LP FLAT-LP FLAT-LP	LEASE PO LEASE PO LEASE PO	not.	•	12362 12367 123 53	0/00/00 0/00/00 0/00/00	Ö	0/00/00	0	0	ua ua ua	16805 16817 16821
N=	3													
11	43 -00	•	FI_AT-LP FI_AT-LP FI_AT-LP FI_AT-LP	Lease Po Lease Po Lease Po Lease Po	001. 006.		12336 12334 12330 12327	0/00/00 0/00/00 0/00/00 0/00/00	Ŏ O		0	0	AMP AMP AMP	32913 32915 32919 32922